



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Demand was very light. Offerings were adequate. Parts and meats trading was light to moderate. The market tone was mostly steady, except tom v-type wings were weak and thigh meat steady to barely steady. Demand was mixed. Offerings were generally adequate.



EXPORT MARKET HIGHLIGHTS

Trading centered on a fair volume of frozen mechanically separated turkey and tom drums for current shipments, and a heavy volume of frozen hens and toms for June and July shipments. Demand was light to moderate. Offerings were light to fully adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JANUARY 30, 2007**

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	67-70	70	70.00	1440
CENTRAL REGION 4/	67	-	-	-
WESTERN REGION 5/	67	-	-	-
16-24 LB TOMS				
EASTERN REGION 3/	67-70	70	70.00	1400
CENTRAL REGION 4/	67	-	-	-
WESTERN REGION 5/	67	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JANUARY 31, 2007**

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	67-70	-	-	-
CENTRAL REGION 4/	67-70	-	-	-
WESTERN REGION 5/	67-70	-	-	-
16-24 LB TOMS				
EASTERN REGION 3/	67-70	-	-	-
CENTRAL REGION 4/	67-67	-	-	-
WESTERN REGION 5/	67-70	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30 JANUARY 2007.

The market tone on white meat was steady to instances fully steady. Demand light to moderate for the light to adequate offerings. The market tone on 4-8 lb. breasts mixed with some sellers starting to demonstrate some increased confidence in the market and are asking higher prices while others note some spot weakness. Demand light to moderate for the light to fully adequate supplies. Retail featuring for this week is up substantially from last week with activity centered on ground turkey, rotisserie breasts and bone-in breasts. Trading moderate on 4-8 lb. breasts, balance slow. Tails traded at 30 cents delivered domestic and scapula 78 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	119.00		119.00	480
BREASTS, 4-8 LBS GRADE A--FRESH 2/	149.00		149.00	13
BREASTS, 4-8 LBS PLANT GRADE 2/	110.00-111.00		110.50	240
DRUMSTICKS, TOM		M	45.00	40
DRUMSTICKS, TOM--FRESH		F	44.00	120
DRUMSTICKS, HEN		W	33.00	12
WINGS, FULL-CUT, TOM		M	37.00	27
WINGS, FULL-CUT, HEN		F	43.00	40
WINGS, V-TYPE, TOM		F	51.50	80
WINGS, V-TYPE, HEN		W	74.00	20
NECKS, TOM		R	29.00	5
NECKS, HEN		M	28.00	12
BREASTS, B/S, TOM 3/		R	170.00	40
BREASTS, B/S, TOM--FRESH 3/	175.00		175.00	80
THIGH MEAT	91.00-92.00		91.50	80
THIGH MEAT--FRESH		F	95.68	137
BREAST TRIM MEAT	75.00		75.00	40
SCAPULA MEAT		F	78.05	40
TENDERLOINS		F	168.00	5
DESTRAPPED TENDERS		R	170.00	10
DESTRAPPED TENDERS--FRESH		F	175.35	34
WING MEAT WITH SKIN	77.50		77.50	40
MECHANICALLY SEPARATED 4/	16.50		16.50	40
MECHANICALLY SEPARATED--FRESH 4/		F	17.47	575

EXPORT TRADING

DRUMSTICKS, TOMS		F	44.00	640
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/		T	17.00	42
THIGH MEAT - FROZEN	90.50-91.00		90.90	200

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	110-125
TURKEYS Y TOMS UNDER 22#	110-125
TURKEYS Y TOMS 22-24#	110-125
TURKEYS Y TOMS 24-26#	110-125
TURKEYS Y TOMS 26 LBS & OVER	110-125

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	67- 71
FROZEN TURKEYS Y TOMS 14-24#	67- 71
FROZEN TURKEYS Y TOMS 24-28#	67- 77

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 31 JANUARY 2007.

The market tone on tom drums ranged from mostly steady on smaller sized drums to steady to fully steady on larger sizes. Demand light to moderate and centered on larger sizes for domestic and export shipments for mostly deboning purposes. The market tone on tom full-cut wings and necks was mostly steady, tom 2-joint wings steady to barely steady. Demand light to moderate for the light to sometimes adequate offerings. The market tone on thigh meat was steady to barely steady. Inquiry light to moderate. Offerings mixed ranging from light to fully adequate, mostly adequate. The market tone on mechanically separated turkey was steady to fully steady, strongest for deferred shipments. Demand light to moderate for the light to adequate offerings. Trading slow to moderate with fresh tom drums and mechanically separated turkey the most active. For domestic: tails 30, breeder wings 36, fresh breast trim 82 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	119.00	480
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	149.00	13
BREASTS, 4-8 LBS PLANT GRADE 2/		T	110.50	240
DRUMSTICKS, TOM	45.50		45.50	40
DRUMSTICKS, TOM--FRESH	44.00-45.00		44.50	320
DRUMSTICKS, HEN	34.00		34.00	20
WINGS, FULL-CUT, TOM		M	37.00	27
WINGS, FULL-CUT, HEN		F	43.00	40
WINGS, V-TYPE, TOM	50.00		50.00	40
WINGS, V-TYPE, HEN		W	74.00	20
NECKS, TOM		R	29.00	5
NECKS, HEN	21.00		21.00	40
BREASTS, B/S, TOM 3/		R	170.00	40
BREASTS, B/S, TOM--FRESH 3/	175.00-180.00		179.00	100
THIGH MEAT		T	91.50	80
THIGH MEAT--FRESH		F	95.68	137
BREAST TRIM MEAT	70.00		70.00	80
SCAPULA MEAT	72.00		72.00	80
TENDERLOINS		F	168.00	5
DESTRAPPED TENDERS	166.00		166.00	120
DESTRAPPED TENDERS--FRESH		F	175.35	34
WING MEAT WITH SKIN		T	77.50	40
MECHANICALLY SEPARATED 4/	16.00-17.00		16.50	80
MECHANICALLY SEPARATED--FRESH 4/	18.00		18.00	163

EXPORT TRADING

DRUMSTICKS, TOMS	44.00		44.00	120
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/	17.00-19.00		18.68	248
THIGH MEAT - FROZEN		T	90.90	200

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA 01/24/07

POULTRY HEALTH BOARD		CUMULATIVE	
SEASON	HEAVY	HEAVY	
JULY 1 TO JUNE 30	WHITE	WHITE	TOTAL
2006-2007	10,000	10,000	102,987
2005-2006	9,055	9,055	110,302